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and Certain of Its Affiliates*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (SCC)
: :
Debtors. : (Jointly Administered)
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**TWENTY-EIGHTH NOTICE OF ESTABLISHMENT
OF COMBINED OMNIBUS AND CLAIMS HEARING DATES
PURSUANT TO SECOND AMENDED CASE MANAGEMENT ORDER
IMPLEMENTING CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

PLEASE TAKE NOTICE that pursuant to the order, dated June 17, 2010 [ECF No. 9635] (the “Second Amended Case Management Order”), implementing certain notice and case management procedures, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has scheduled the following combined omnibus and claims hearing dates in the above-captioned cases:

December 17, 2015 at 10:00 a.m. (Prevailing Eastern Time)

January 21, 2016 at 10:00 a.m. (Prevailing Eastern Time)¹

February 23, 2016 at 10:00 a.m. (Prevailing Eastern Time)

¹ This hearing was previously scheduled for January 14, 2016 at 10:00 a.m. (Prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that, except as otherwise ordered by the Bankruptcy Court, the Second Amended Case Management Order governs the scheduling of all matters to be heard on the foregoing hearing dates.

PLEASE TAKE FURTHER NOTICE that all hearings will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, in Courtroom 623, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

Dated: November 9, 2015
New York, New York

/s/ Garrett A. Fail
Garrett A. Fail

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